



LexmarkTM

Fleet Manager

Administrator's Guide

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Overview

Lexmark™ Fleet Manager is a suite of tools that helps organizations save costs and improve productivity by making printer usage and maintenance easy to manage.

The central server component of Lexmark Fleet Manager is Lexmark Fleet Tracker, which provides the primary user interface for the solution.

Lexmark Fleet Manager supports the following data collectors:

- Lexmark Remote Asset Manager
- Embedded Lexmark Remote Asset Manager
- Local Printer Management Agent
- Embedded Services Monitor

These data collectors track printer and user data, and then roll them up to the primary Fleet Tracker or Managed Service Provider. For more information, see the documentation for each data collector.

To manage printing environments effectively, Lexmark Fleet Manager can do the following:

- Monitor printers.
- Calculate printing costs from a corporate, group, or cost-center perspective, and account for other printing cost factors, such as downtime, maintenance, storage space, and supplies.
- Provide graphical reports of printer usage, including the number of jobs and pages printed, the number of printers used, energy consumption, and supplies costs.
- Manage printer servicing, including printer maintenance schedules, automated e-mail alerts for printer supply levels, and service tickets.

This document provides instructions on how to configure, use, and troubleshoot Fleet Tracker.

Getting started

System requirements

Hardware requirements

Processor	RAM	Hard disk drive
Intel Core i7 processor or equivalent (such as the Intel Xeon processor E5 product family, which uses the Hyper-Threading Technology).	At least 6GB	At least 50GB

Note: We recommend backing up the database regularly and implementing a data retention policy of at least every 12 months.

Supported Microsoft Windows operating systems

- Windows Server 2019
- Windows Server 2016
- Windows Server 2012 R2
- Windows Server 2012
- Windows Server 2008 R2

Supported databases

- Oracle™ Database 19c
- Oracle Database 18c
- Oracle Database 12c Enterprise Edition
- Oracle Database 12c Standard Edition
- Oracle Database 11g Express Edition
- Oracle Database 11g Standard Edition One
- Oracle Database 11g Standard Edition
- Oracle Database 11g Enterprise Edition
- PostgreSQL version 11.3

Supported web browsers

- Microsoft Edge
- Google Chrome™ version 34.x or later
- Mozilla Firefox version 28.x or later

Setting up the database

Before you begin, make sure that:

- The Oracle database is installed. For more information, see the documentation for Oracle.
- You have the createORA.sql file provided by your Lexmark representative.

Notes:

- A fresh installation of Fleet Tracker version 4.1 generates a self-signed certificate with a validity of 10 years. A fresh installation also lets the system run on the SSL port using the self-signed certificate. For more information on securing server communication, see [“Securing server communication” on page 37](#).
- The PostgreSQL version 11.3 database is installed automatically when installing Fleet Tracker version 4.
- When using an older version of the PostgreSQL database, updating Fleet Tracker to version 4 also updates the database to version 11.3.
- When you install the Oracle database, make sure that the Global Database Name and the System Identifier (SID) are the same.
- Note the Global Database Name, URL or IP address, user name, and password. These data are required during the Fleet Tracker installation.
- Make sure that the Oracle administrator account and password are set up during the Oracle installation.

Before you install Fleet Tracker, create two database schemas by doing the following:

- 1 Save the createORA.sql file to a temporary directory.
- 2 Run the command prompt as an administrator.
- 3 At the command prompt, navigate to the temporary directory, and then type the following:

```
sqlplus oracleadmin/oraclepassword @createORA.sql ID PW
```

Where **ID** and **PW** are the database user ID and password. The Fleet Tracker server uses these credentials to access the database. Do not use the same administrator credentials for the Fleet Tracker server or the Oracle server.

Notes:

- The Oracle script creates two Oracle users needed for the Fleet Tracker installation. After running the script, make sure to restart the Oracle server.
- The password expiration policy of the database affects the frequency of revalidating your database account.

Configuring remote database connection

Set up a connection to the Fleet Tracker database from a computer that does not have the solution installed. This setup is required when using a tool to create reports, such as the PENTAHO® software Pentaho Report Designer.

- 1 During the Oracle database installation, depending on your configuration, set the Global Database Name and SID to **orcl** or **xe**.
- 2 During the Fleet Tracker installation, depending on your configuration, from the Oracle database connection settings, in the Database URL field, type either of the following:
 - **IP:1521/orcl**
 - **IP:1521/xe**

Where **IP** is the IP address of the database server and **1521** is the listening port of the Oracle database.

Accessing the Fleet Tracker web portal

Note: Make sure that the firewall settings are configured to allow access to Fleet Tracker.

- 1 Open a web browser, and then type the Fleet Tracker IP address.

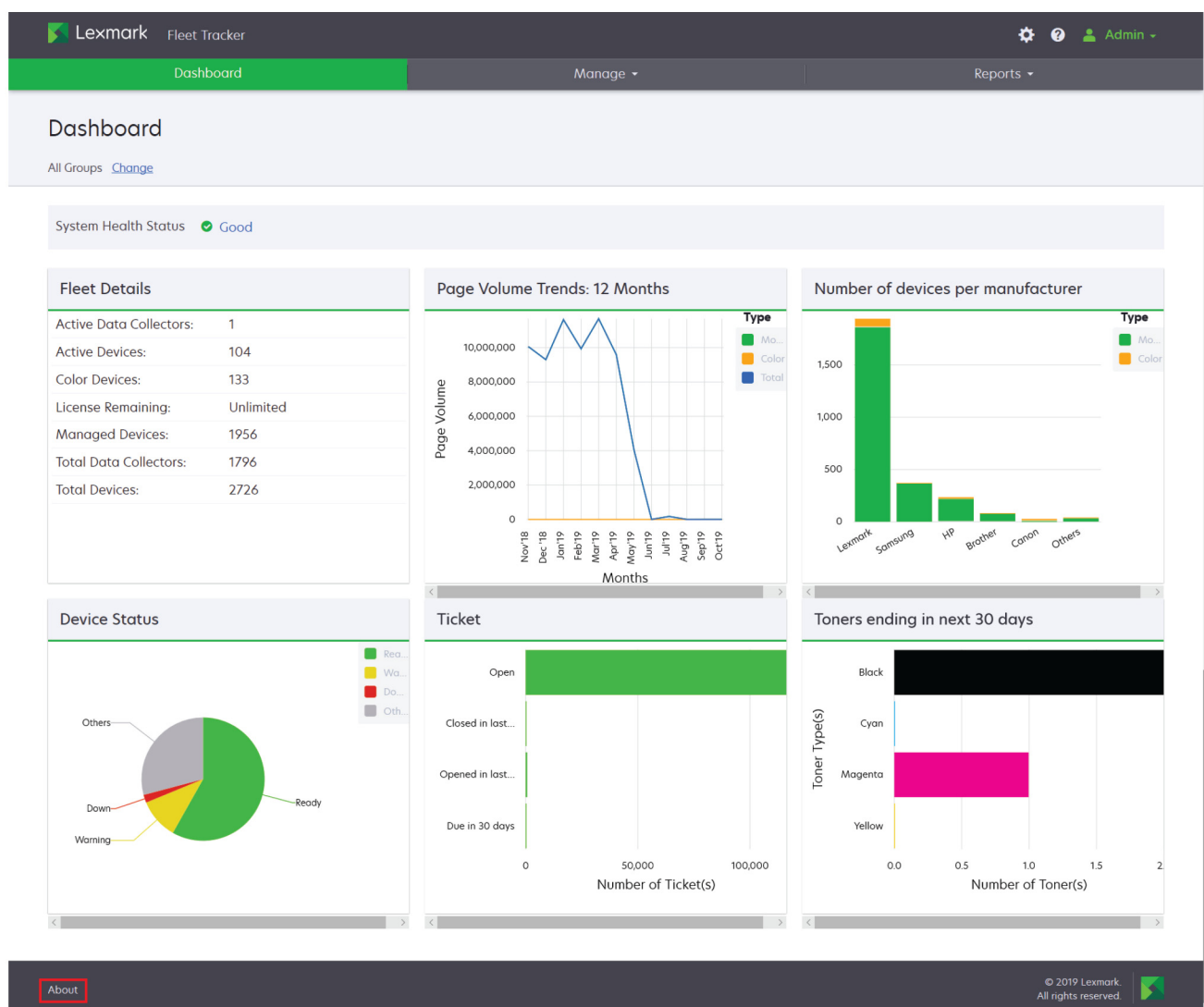
Note: If you are not using port 80, then add a colon and the port number to the URL. For example, **123.123.123.123:90**

- 2 Enter your credentials. The default user name is **admin** and the default password is **Administrator1**. The default password must be changed after the first login. For more information, see [“How do I change my password?” on page 44](#).

Note: We recommend adding at least two super administrators as backup. For more information on user roles and adding new users, see [“Configuring user access” on page 41](#).

Upgrading Fleet Tracker

Note: The upgrade may take up to four hours, depending on the performance of the server and the number of printers monitored in Lexmark Fleet Tracker.



1 From the Fleet Tracker web portal, at the lower-left corner of the page, click **About**.

2 Click **Apply Updates**.

Note: If this button does not appear, then you have the latest version of Lexmark Fleet Tracker and do not need to upgrade.

3 Click **Close**.

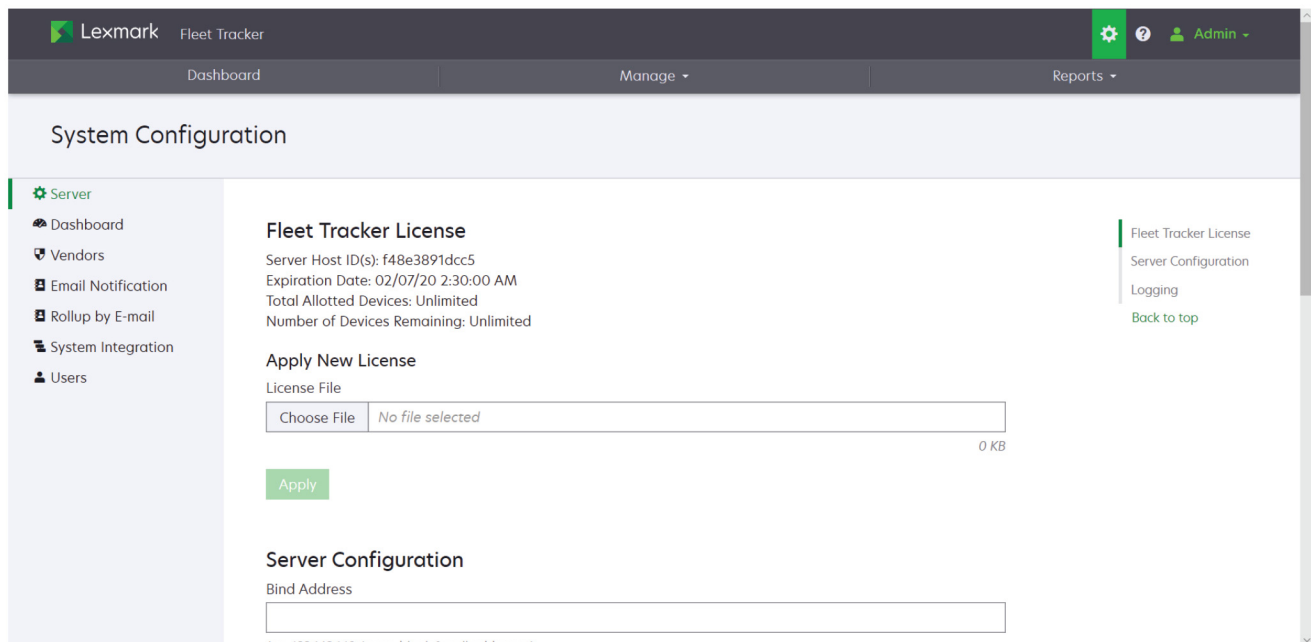
Activating the Fleet Tracker license

When applying a license, specify which printers to monitor by changing its state to managed or unmanaged. The printers in these states are considered licensed printers. If you want to monitor more printers that exceed the number allotted by the license, then purchase more Fleet Tracker licenses.


Notes:

- Each license file is associated with a specific MAC address and works only for the server with that address. If your server has multiple MAC addresses, then associate license files with a MAC address that does not change.
- To install Fleet Tracker on a different server, then acquire new license files.
- For unlicensed printers, the collected data are not stored in the database. For unlicensed printers that were previously licensed, the data from the period when they were licensed can be accessed in the historical data views.

To obtain a license file, provide your Lexmark representative with the MAC address of your Fleet Tracker server. Your representative uses the MAC address to generate a license file for your Fleet Tracker.



1 From the Fleet Tracker web portal, do either of the following:

- Click the link in the license information message at the top of the web portal.
- Click  > **Server**.

2 From the Apply New License section, browse to the license file.

3 Click **Apply** > **Close**.

Notes:

- As long as allotted printers are available for your license, newly discovered printers are set to a Managed state automatically.
- Unlicensed printers remain in Discovered state. You can change the state of printers from the Devices tab. For more information, see [“Understanding printer states” on page 19](#).

Checking the Fleet Tracker version and license

1 From the Fleet Tracker web portal, at the lower-left corner of the page, click **About**.

2 From the Versions and Upgrades section, check the version of Fleet Tracker.

Notes:

- If the Apply Updates button appears, then you do not have the latest version of Fleet Tracker.
- A fresh installation of Fleet Tracker version 4.1 generates a self-signed certificate with a validity of 10 years. A fresh installation also lets the system run on the SSL port using the self-signed certificate. For more information on securing server communication, see [“Securing server communication” on page 37](#).

3 From the Fleet Tracker License section, check the details of your Fleet Tracker license.

Note: You can also see the license details in the Server page of System Configuration.

4 Click **Close**.

Managing profile information

Lexmark Fleet Tracker

Dashboard Manage Reports

My Account

General Information

User ID
admin

Role
Super Administrator

Display Name
Admin

Password
••••••••

8 to 32 characters from three of the following: uppercase letters, lowercase letters, numeric digits, and/or special characters (e.g. []<>:/\~!@#\$%^&*~+=)

Confirm Password
••••••••

General Information
Contact Information
Back to top

1 From the Fleet Tracker web portal, click your user name on the upper-right corner of the page, and then click **My Account**.

2 From the General Information section, enter the appropriate information.

Notes:

- The User ID and Role settings cannot be edited.
- Only the logged in user can change their password. After changing the password, the user is automatically logged out of the system. On the next login, use the new password.

- If a user forgets their password, then a super administrator can reset the password of any user in the system. The password is reset to a random default, and then shown after the password reset.

3 From the Contact Information section, enter the appropriate information.

4 Click **Save Changes**.

Understanding the search feature

Starting Fleet Tracker version 4, a search feature is added to the Devices, Tickets, and Data Collectors tab. You can search for details such as the following:

- IP address
- Serial number
- MAC address
- DNS hosts name
- Asset tag
- Contact name
- Contact information

Notes:

- When searching for printers, you can also type a substring of filters or any value of the filters.
- When exporting data while search filters are enabled, only data that are currently shown in the search results are exported in CSV format.
- Customize the data shown using the left pane filters. The filters are populated based on the search results.
- The printer supplies information are located in the Device Details tab of a printer.

Understanding the advanced search

Use the Advanced Search feature to find specific data. This feature is available only in the Devices tab.

- 1** From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2** Near the search field at the upper-right corner of the page, click **Advanced Search**.
- 3** Configure the filters.
- 4** If necessary, click **Add Rule** to add another filter.
- 5** Click **Search**.

Note: To remove all advanced search filters, near the search field at the upper-right corner of the page, click **Clear all**.

Managing views

Comparison of the Views feature between Fleet Tracker versions 4 and 3.12

Version 4 or later	Version 3.12 or earlier
<ul style="list-style-type: none"> The default view shows the preconfigured columns. You can create multiple views. When creating a view, you can add custom columns. You can also select all the columns of each category. You can set the created view as the default view. 	<ul style="list-style-type: none"> The following preset views show the preconfigured columns: <ul style="list-style-type: none"> Inventory Status Supplies Usage For example, selecting the Status view shows only the applicable columns. You cannot create a view. You can only add columns to an existing view.

Note: When upgrading to Fleet Tracker version 4, only the system default view with predefined columns is available. However, you can create a custom view, and then set it as your default view. For more information, see [“Creating a view” on page 12](#).

The screenshot shows the Lexmark Fleet Tracker web portal. The top navigation bar includes 'Lexmark Fleet Tracker', a settings icon, a help icon, and a user profile 'Admin'. Below this is a secondary navigation bar with 'Dashboard', 'Manage' (highlighted in green), and 'Reports'. The main content area is titled 'Fleet' with a link to 'All Groups Change'. Under the 'Fleet' section, there are tabs for 'Devices', 'Print Users', 'Print Queues', 'Tickets', 'Policies', and 'Data Collectors'. The 'Devices' tab is active, showing a list of 2726 total items. On the left, there are filter categories: Manufacturer, Model, State, Device Status, Printer Status, and Color Capable, each with a 'Clear' link. Above the table, there are buttons for 'Device', 'Export', 'Views' (highlighted with a red box), and a refresh icon. A search bar is also present with the placeholder text 'Search IP address, serial'. The table itself has columns: Name, Graphics Color, Highlight Color, Business Color, Total Page Count, Mono Page Count, Color Page Count, and Print. The first few rows of the table are visible, showing device names like 45145PLM2PCC0 and their corresponding page counts.

Creating a view

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Click **Views > Create View**.

4 From the General section, enter the appropriate information.

5 From the View Columns section, configure the settings.

Notes:

- To add or remove a column, click the right or left arrows, respectively.
- To organize the order of columns, click the up or down arrows.
- You can also add an entire category such as Counters, Dates, or Identification.

6 Click **Create View**.

Setting a default view

1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Click **Views > Manage Views**.

4 Select a view, and then click **Set As Default**.

Editing a view

1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Click **Views > Manage Views**.

4 Select a view, and then click **Edit**.

5 From the General section, enter the appropriate information.

6 From the View Columns section, configure the settings.

Notes:

- To add or remove a column, click the right or left arrows, respectively.
- To organize the order of columns, click the up or down arrows.
- You can also add an entire category such as Counters, Dates, or Identification.

7 Click **Save Changes**.

Deleting a view

1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Click **Views > Manage Views**.

4 Select a view, and then click **Delete**.

5 Click **Delete View**.

Note: Deleting a default view reverts the view to Default System View. The Default System View cannot be deleted.

Managing the dashboard

Understanding the dashboard

- 1 From the Fleet Tracker web portal, click **Dashboard**.

Note: The dashboard is the default landing page view.

- 2 Review any of the following:

- **Fleet Details**—A chart that summarizes the following fleet details:
 - **Active Data Collectors**—The number of data collectors that are active in the fleet and linked to the LFT server
 - **Active Devices**—The number of printers that are active in the fleet
 - **Color Devices**—The number of printers in the fleet that can print in color
 - **License Remaining**—The number of licenses that clients can use
 - **Managed Devices**—The number of printers that have users managing their status
 - **Total Data Collectors**—The number of data collectors that are linked to the LFT server
 - **Total Devices**—The number of printers connected to the LFT server
- **Page Volume Trends**—A chart that summarizes the number of pages printed in the last 12 months
- **Number of devices per manufacturer**—A chart that summarizes the number of printers connected to the LFT server and grouped by manufacturer
- **Device Status**—A chart that summarizes the status of the printers that are connected to the LFT server
- **Ticket**—A chart that summarizes the tickets in the system

Note: For more information on configuring the Ticket widget, see [“Configuring the dashboard” on page 38](#).

- **Toners ending in next yy days**—A chart that estimates the toners that may be empty in the next specified days based on your usage data

Note: For more information on configuring the Supply widget, see [“Configuring the dashboard” on page 38](#).

Hover your mouse over the following widgets to view their details:

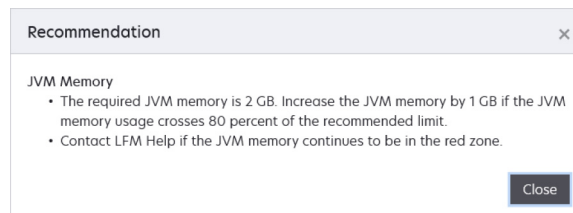
- Page Volume Trends
- Number of devices per manufacturer
- Device Status
- Ticket
- Toners ending in next yy days

The following charts direct to another window when clicked:

- Number of devices per manufacturer
- Device Status
- Ticket
- Toners ending in next yy days

Checking the system health

- 1 From the Fleet Tracker web portal, click **Dashboard**.
- 2 From the top left corner of the page, click the status for System Health Status.
- 3 Click any of the following to view its details:
 - **JVM Memory**



- **JVM Thread**



- **Device Count**



- **Warehouse Usage**



Note: In Oracle 12c, Device Count and Warehouse Usage are not available.

- 4 Click **Close**.

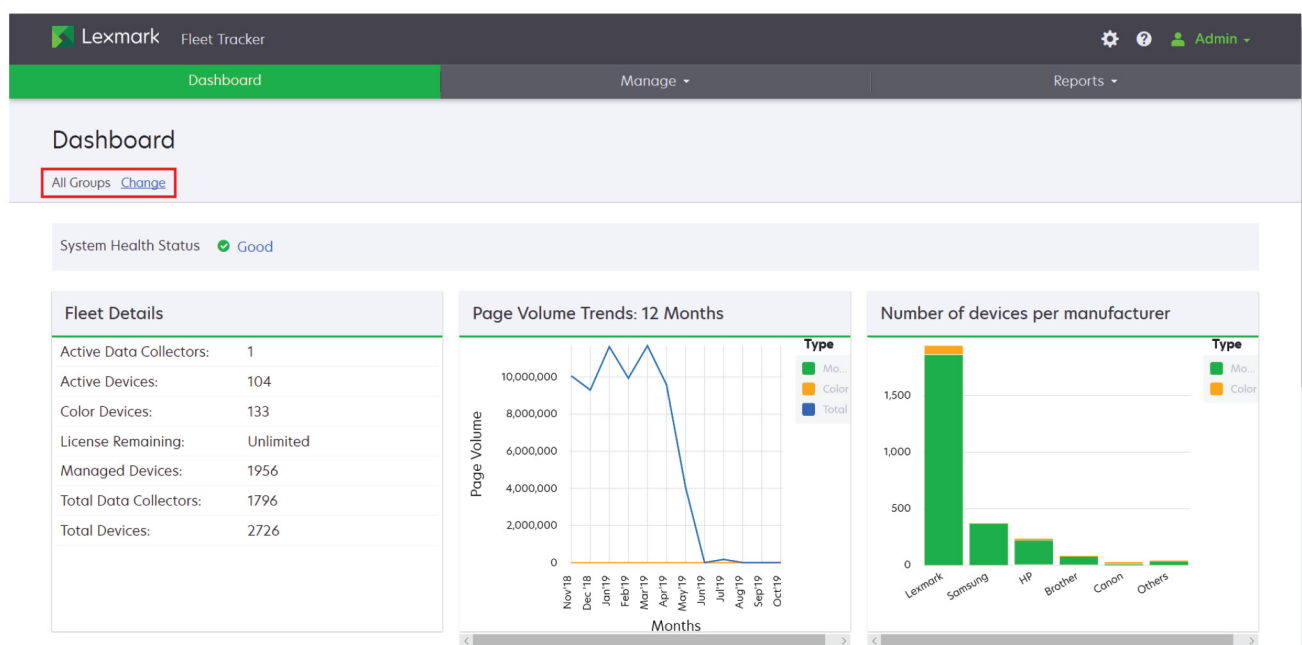
Note: Dashboard shows data based on the information available at the time the user logs in. To show the latest data, refresh the web browser.

Managing the fleet

Managing clients and groups

Create groups and clients to simplify the monitoring of printer usage and the generation of reports.

Selecting a client or group



- 1 From the Fleet Tracker web portal, at the upper-left corner of the page, following All Groups, click **Change**.
- 2 Select a client or group.
- 3 Click **Select**.

Creating a group

Groups can be used to organize printers, clients, and other groups.

- 1 From the Fleet Tracker web portal, click **Manage > Groups and Clients**.
- 2 Do either of the following:
 - To create a group, click **Create Group**.
 - To add a group to an existing group or client, select a group, and then click **+** > **Group** > **Continue**.

Note: You can edit or delete groups.

- 3 Enter the appropriate information.
- 4 Click **Create Group**.

Creating a client

Create printer groups and clients to simplify the monitoring of printer usage and the generation of reports. Clients are used to organize printers and groups for a single customer, and you cannot nest a client under a client.

- 1 From the Fleet Tracker web portal, click **Manage > Groups and Clients**.
- 2 Do either of the following:
 - To create a client, click **Create Client**.
 - To add a client to an existing group, select a group, and then click **+** > **Client** > **Continue**.

Note: You can edit or delete clients.

- 3 Enter the appropriate information.
- 4 Click **Create Client**.

Managing printers

Note: Customize the data shown using the left pane filters. The filters are populated based on the search results.

Managing printers in groups

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Select one or more printers, and then click **Device**.
- 4 Do either of the following:
 - Click **Move**, and then select the client or group to where you want to move the printers.

Note: Moving a printer to another client or group removes it from the client or group that it is in, depending on the level of the destination.
 - Click **Copy**, and then select the client or group to where you want to copy the printers.

Some printers may be moved from one location to another. A printer can be associated with its new group automatically during a rollup. The following scenarios show how Fleet Tracker manages the printer when it is moved to another location:

- Scenario 1: A printer is associated with one group.

If the printer is rolled up from a different data collector, then the printer is moved to a new group automatically. Only the most recent data are added to the new group, and the historical data are removed from the old group.
- Scenario 2: A printer is associated with multiple groups.

If the printer is associated with a group that contains multiple subgroups, then all instances of the printer are removed from the old group and subgroups. Only one instance of the printer appears in the new group that corresponds to the data collector from where the most recent data are rolled up.

- Scenario 3: A printer is rolled up from Local Printer Management Agent.

If the printer status is offline in Fleet Tracker, then the printer is moved to the new group automatically. The connection type of the printer changes from network to USB, and all other printer data for Local Printer Management Agent are updated accordingly.

- Scenario 4: A printer is moved to a different group manually after being moved automatically.

The next rollup from the same data collector does not override the manual move. If the next rollup is from a different data collector, then the printer is moved to a new group automatically.

- Scenario 5: A printer is rolled up from a data collector without a site location.

If a data collector does not have a site location, then the printer is rolled up to a client instead of a group. A user may create a group under the client, and then copy a printer from the client to the group. If the data collector in the next rollup has a site location, then the printer appears under a new group that represents the site location. The printer is removed from the client, but the copy of the printer from the user-created group under the client is retained.

Removing printers from groups

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2 Select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Select one or more printers, and then click **Device**.
- 4 Click **Remove from Group > Yes**.

Managing an individual printer

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Click a printer name, and then do one or more of the following:

Note: You can also export the list of printers.

- From the Device Details tab, view information about the printer, including its location, status, page count, and supplies.
- From the Ticket tab, review, create, delete, or export tickets associated with the printer.
- From the Policy tab, create, edit, or delete the printer policy.
- From the Historical View tab, export or view archived information about the printer.
- From the Create Report tab, generate, view, send as e-mail, or export reports.

Note: Generating reports is not supported at the printer level.

- From the Log tab, view the log for the printer.

Note: Changes made to settings at the printer level override settings at the group level.

Adding a printer manually

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Device > Add**.
- 2 Enter the appropriate information.

3 If necessary, add another printer.

4 Click **Ok**.

Note: Printers that are added manually are set to storage state. Data is not collected from printers that are added manually unless a data collector discovers these printers.

Understanding printer states

You can set the printers to one of the following states:

- **Discovered**—These printers have been discovered, but are not being actively monitored. The collected data are not stored in the database. Discovered printers do not count against the number of allotted printers in your license. If you exceed the number of allotted printers in your license, then newly discovered printers are set to this state.
- **Managed**—These printers are monitored in the system, and the collected data are stored in the database. Managed printers count against the number of allotted printers in your license. When printers are discovered, they are set to this state automatically while your allotted printers last.
- **Retired**—These printers are no longer used, and no data is collected from them. You can set the printers to this state to keep them in the system for historical data. Retired printers do not count against the number of allotted printers in your license.
- **Storage**—These printers are currently not used, and no data is collected from them. You can set the printers to this state to keep them in the system for future monitoring. Storage printers do not count against the number of allotted printers in your license.
- **Unmanaged**—These printers are similar to managed printers, but can be classified according to whether you are charging for their use currently or in the future. Unmanaged printers count against the number of allotted printers in your license.

Note: The values in some columns are no longer shown. When sorting or filtering printers by columns, the printers are listed in the same manner as when the values of the columns were still shown.

Changing printer states

1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.

2 Select one or more printers.

3 Click **Device**, and then select a printer state.

Note: For more information, see [“Understanding printer states” on page 19](#).

Understanding device statuses

In Fleet Tracker, each device is associated with a device or printer status.

Device status

The device status refers to the current operational state of the device.

Note: When using the Embedded Lexmark Remote Asset Manager, we recommend discovering and collecting only up to 100 devices. Rolling up more than 100 devices shows a message with the data collector status.

- **Running**—The device is operating normally.
- **Inactive**—The device is not active.
- **Warning**—An error has been detected but the device is still usable.
- **Down**—The device is not usable.
- **Unknown**—Fleet Tracker cannot determine the device status.
- **Testing**—The device is in a testing state and cannot be used.

Printer status

The printer status refers to the current state of the printer portion of the device; multifunction products have features beyond just printing jobs.

- **Idle**—The printer is idle.
- **Warmup**—The printer is in the process of warming up.
- **Printing**—The printer is in the process of printing a document.
- **Other**—The printer state could be in one of several miscellaneous states.
- **Unknown**—Fleet Tracker cannot determine the printer status.

Managing custom columns

<input type="checkbox"/> Name	Include in E-mail
<input type="checkbox"/> SDA	<input type="checkbox"/>
<input type="checkbox"/> cust 1_NM_jata	<input type="checkbox"/>

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Click **Views > Manage Views > Custom Columns**.

4 Click **Create**.

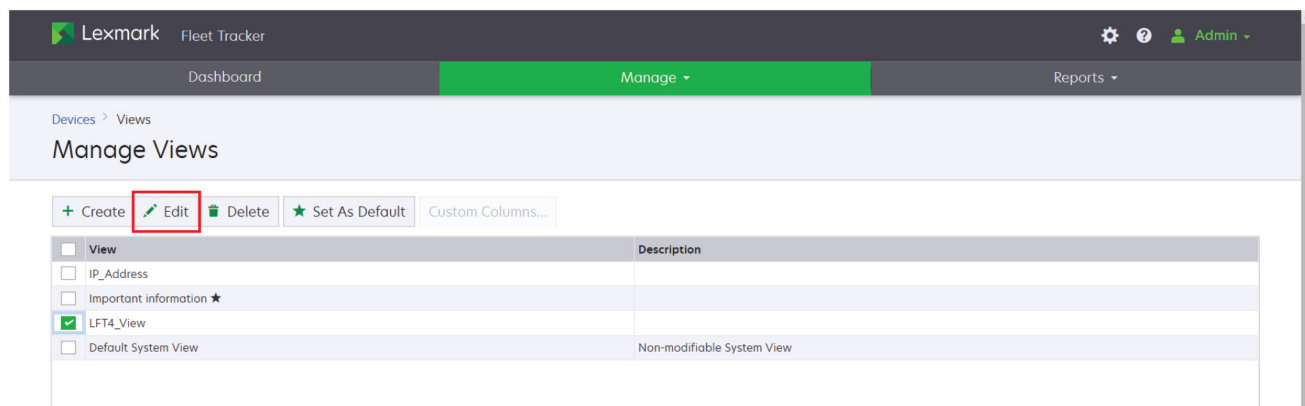
Note: You can also delete custom columns.

5 To change the column name, click the default name, and then enter a new name.

6 To receive e-mails on the custom columns, select **Include in E-mail**.

7 Click **Submit**.

Adding custom columns in Views



1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Click **Views > Manage Views**.

4 Select a view, and then click **Edit**.

5 From the Possible columns section, click **CUSTOM**, click the custom column, and then click >.

6 Click **Save Changes**.

From the Devices tab, the custom column appears in the selected view.

7 If necessary, scroll to the custom column, and then enter the appropriate information in each cell.

Note: The entered information is saved automatically.

Managing print users

1 From the Fleet Tracker web portal, click **Manage > Fleet > Print Users**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Do any of the following:

Note: You can also export the list of print users.

- To add a name or e-mail address for the user, click the cell in the Name or E-mail column, and then add the appropriate information.
- To view or export the print queue of a user, click the value in the Total Print Queues column.

- To view or export the print jobs of a user, click the value in the Total Jobs column.

Viewing print queues

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Print Queues**.

Note: You can also export the list of print queues.

- 2 To view the details of a print queue, click a computer name, and then click the print driver name.

Managing data collectors

Note: Customize the data shown using the left pane filters. The filters are populated based on the search results.

Comparison of the Data Collectors tab between Fleet Tracker versions 4 and 3.12

Version 4 or later	Version 3.12 or earlier
<ul style="list-style-type: none"> • To view the client or group associated with a data collector, navigate to the Data Collector tab. • You can filter the data collector list by its status or type. 	<ul style="list-style-type: none"> • A client or group must be selected before the details for the data collector can be viewed. • You can filter all data collector columns.

Understanding data collector statuses

Note: The Nearing end of life and End of life statuses are applicable to all data collectors.

- **Provisioned**—The data collector is ready to enroll to the server.
- **Running**—The data collector is enrolled and ready to send data to the Fleet Tracker server.
- **Stopped**—The data collector service is stopped from the machine where it is installed.
- **Unenrolled**—The data collector is no longer enrolled from the Fleet Tracker server and no data is sent to the server.
- **Uninstalled**—The data collector application is uninstalled.
- **Pending Deletion**—The data collector is removed from the Fleet Tracker server. This status applies to only data collectors that were previously in Running state. If the rollup connection is set to HTTP, then the data collector is deleted automatically in the next job schedule. If the rollup connection is set to e-mail, then the user must delete the database collector manually by clicking **Force Delete**.
- **Unresponsive**—The data collector cannot communicate with the Fleet Tracker server for more than 24 hours. This status appears only if the rollup connection is set to HTTP or HTTPS.
- **Nearing end of life**—The data collector is nearing end of life. The current Lexmark Fleet Tracker version is the last version that is supporting this data collector type. All rollups from this data collector are rejected in the next Fleet Tracker version.
- **End of life**—The data collector has reached its end of life and is not supported by the current Lexmark Fleet Tracker version. All rollups from this data collector are rejected. For more information, contact a Lexmark representative.

Viewing rights for the Asset Manager Information window

Status	Remote Asset Manager Environment	Task Details	Remote Management	Enrollment Code
Provisioned	×	×	✓	×
Running	✓	✓	×	✓
Stopped	✓	✓	×	×
Unenrolled	✓	×	×	✓
Uninstalled	✓	×	×	✓
Pending Deletion	✓	✓	×	×
Unresponsive	✓	✓	×	×

Enabled tabs for the Edit Data Collector Settings window

Status	General Information	Remote Asset Manager
Provisioned	✓	✓
Running	✓	✓
Stopped	✓	×
Unenrolled	✓	×
Uninstalled	✓	×
Pending Deletion	×	×
Unresponsive	✓	×

Remote asset managers

Fleet Tracker supports the following remote asset manager data collectors:

- **Lexmark Remote Asset Manager**—An application that lets you discover printers, collect printer data, and access advanced data collector features.
- **Embedded Lexmark Remote Asset Manager**—A printer application that provides better communication of customized data to Fleet Tracker.

Note: When you use the Embedded Lexmark Remote Asset Manager, we recommend discovering and collecting only up to 100 printers. Rolling up more than 100 printers shows a message with the data collector status.

Provisioning the data collector

Note: When installing the Embedded Lexmark Remote Asset Manager on a group or client, make sure that:

- Other data collectors are stopped when installing in a group that uses another data collector.
- Printers rolled up by other data collectors are rolled up again using the Embedded Lexmark Remote Asset Manager.

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.
- 2 Select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Click **Data Collector > Add**.
- 4 From the General Information section, enter the appropriate information.
- 5 If necessary, from the Settings section, select **Enable Privacy**.
Note: This setting prevents the data collector from sending sensitive information, such as IP address, MAC address, contact name, and contact location.
- 6 Click **Submit**.
- 7 Note the enrollment code, or send it as an e-mail. For more information, see [“E-mailing the enrollment code” on page 24](#).
Note: Use the enrollment code to configure the rollup settings on remote asset manager data collectors. For more information, see the *Lexmark Remote Asset Manager Administrator's Guide* or the *Embedded Lexmark Remote Asset Manager Administrator's Guide*.

E-mailing the enrollment code

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.
- 2 Locate either of the following data collectors:
 - Lexmark Remote Asset Manager
 - Embedded Lexmark Remote Asset Manager
- 3 In the Status column, click **Provisioned**.
- 4 Click **E-mail Enrollment Code**.
- 5 In the Email List dialog box, do any of the following:
 - In the Find User field, type the name of a user that has an e-mail address registered in Fleet Tracker.
 - In the Other recipients field, type one or more e-mail addresses. Use a semicolon to separate multiple e-mail addresses.
 - Select user names that have an e-mail address registered in Fleet Tracker.
- 6 Click **Send**.

Reprovisioning the data collector

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.
- 2 Locate the data collector, and then in the Status column, click **Uninstalled** or **Unenrolled**.
- 3 Check the last enrollment details.
- 4 Note the enrollment code or send it as e-mail. For more information, see [“E-mailing the enrollment code” on page 24](#).
Note: Use the enrollment code to configure the rollup settings on remote asset manager data collectors. For more information, see the *Lexmark Remote Asset Manager Administrator's Guide* or the *Embedded Lexmark Remote Asset Manager Administrator's Guide*.

Editing the remote asset manager data collector settings

To enable this feature, make sure that:

- Only one remote asset manager data collector is selected at a time. You can select either of the following:
 - Lexmark Remote Asset Manager
 - Embedded Lexmark Remote Asset Manager
- The data collector is connected using HTTP or HTTPS.

Note: When using Lexmark Remote Asset Manager, if the rollup method is manual or e-mail, then only the General Information tab is available.

The edit option is unavailable when multiple data collectors of different types from the same group or from different groups are selected. You can edit multiple data collectors of the same type from different groups or clients, but some fields may not be available.

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Select a data collector, and then click **Data Collector > Edit**.
- 4 From the General Information section, enter the appropriate information.
- 5 From the Settings section, do any of the following:

Note: Only super administrators can edit all the settings. Administrators can edit only the Enable Auto Device Support Update and the LPMA Aggregator settings.

Update the printer support automatically

Select **Enable Auto Device Support Update**.

Prevent the data collector from sending sensitive information

Select **Hide Confidential Information**.

Note: Sensitive information includes printer DNS host name, IP address, MAC address, contact name, and contact location.

Aggregate Lexmark Print Management Agent

Create a single point of communication to the Fleet Tracker server for all Local Printer Management Agent using the Lexmark Remote Asset Manager.

Note: This feature is available only in Lexmark Remote Asset Manager.

Select **Enable LPMA Aggregation**.

Notes:

- Make sure that the Lexmark Remote Asset Manager server address is set in the Local Printer Management Agent configuration file. For more information, see the *Local Printer Management Agent Administrator's Guide*.
- Lexmark Remote Asset Manager starts collecting rolled up data and sending them to the Fleet Tracker server every hour automatically. For more information, see the *Lexmark Remote Asset Manager Administrator's Guide*.

Configure the log levels

In the Log Level menu, set the log level.

Note: The log file is exported at \\Lexmark\Fleet Tracker\diagnostics.

Configure the job poll interval

From the Job poll interval section, set the interval in minutes.

Note: The job poll interval must range from 5 to 60 minutes. The default value is **15** minutes.

6 Click **Submit**.

Accessing the asset manager information

To enable this feature, make sure that:

- The data collector type is either of the following remote asset manager data collectors:
 - Lexmark Remote Asset Manager
 - Embedded Lexmark Remote Asset Manager
- Only one remote asset manager data collector is selected at a time.
- The data collector is in a running, unresponsive, stopped, or pending deletion state.

1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Locate a data collector, and then click the status of the data collector.

4 In the Asset Manager Information window, do any of the following:

Note: Only super administrators can access all tabs. Administrators can access only the Remote Asset Manager Environment and the Task Details tabs.

- From the Remote Asset Manager Environment tab, view the data collector information.
- From the Task Details tab, view the list of tasks and their details created in the last 30 days. Information is shown in the Schedule column only when the task status is Undelivered. To delete the password, click **Clear Password**.
- From the Remote Management tab, do any of the following:
 - To run a full discovery for the fleet, click **Execute Discovery**.
 - To run a full collection for the fleet, click **Execute Full Collection**.
 - To collect diagnostic data, click **Collect Diagnostic Data**.
 - To download the diagnostic data after collection, click **Download**.

5 Click **Close**.

Local Printer Management Agent

Configuring the Local Printer Management Agent settings

1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Select a Local Printer Management data collector, and then click **Data Collector > Edit**.

4 From the Settings section, configure the following:

- **Job Report**—Sends job reports to the Fleet Tracker server on each specified day of the week, within the specified start time and end time. The repeat interval can be either in minutes or in hours, and the default setting is two hours. Select one or more of the following information that you want to include in the job reports:
 - **Track User Printing**—When enabled, the user information is included.
 - **Include Document Names**—Includes the names of the printed documents.
 - **Track Local Printer Queues**—Tracks the printing activity of local (USB, DOT4, parallel, or serial port) printers.
 - **Track Networked Printer Queues**—Tracks the printing activity of network printers.
- **Inventory Report**—Sends inventory reports to the Fleet Tracker server on each specified day of the week, within the specified start time and end time. The repeat interval must be at least one hour, and the default setting is three hours.
- **Blackout Schedule**—Disables the communication between Local Printer Management Agent and the LFM server. This function is triggered on each specified day of the week, within the specified start time and end time. This setting is disabled by default.
- **Remote Configuration**—Retrieves the Local Printer Management Agent configuration from the Fleet Tracker server on each specified day of the week. The repeat interval must be at least one minute, and the default setting is 12 hours.
- **Software Update**—Checks software updates for Local Printer Management Agent on the Fleet Tracker server on each specified day of the week. The repeat interval must be at least one minute, and the default setting is 24 hours.

Note: You can also configure the Local Printer Management Agent settings using a configuration file. For more information, see the *Local Printer Management Agent Administrator's Guide*.

5 Click **Submit**.

Note: You can view or export the data that Local Printer Management Agent collects from the Print Queues tab.

Deleting data collectors

Lexmark Remote Asset Manager and Local Printer Management Agent

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Select a data collector, and then click **Data Collector > Delete**.

Embedded Lexmark Remote Asset Manager

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Data Collectors**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Select a data collector, and then click **Data Collector > Delete**.
- 4 If the data collector is running before the deletion, then do either of the following:

Note: The Pending Deletion status does not delete the data collector. It only unenrolls the Embedded Lexmark Remote Asset Manager so it does not roll up to Fleet Tracker. For more information on the Pending Deletion status, see [“Understanding data collector statuses” on page 22](#).

- Execute the deletion from the configuration page of the Embedded Lexmark Remote Asset Manager.
 - a** Obtain the printer IP address. Do either of the following:
 - Locate the IP address on the printer home screen.
 - View the IP address in the Network Overview section or in the TCP/IP section of the Network/Ports menu.
 - b** Open a web browser, and then type the printer IP address.
 - c** From the Embedded Web Server, click **Settings > Apps > Embedded Lexmark Remote Asset Manager > Configure**.
 - d** From the application configuration page, click **General > Unenroll**.
- Click **Force Delete > OK**.

Note: The server does not wait for a response from the Embedded Lexmark Remote Asset Manager when performing this method.

Managing printer servicing

Managing policies

A policy lets you specify how ticket creation and e-mail notifications are handled for various printer-related conditions and tasks. These events fall into three categories: service, maintenance, and supplies.

A master policy covers all printers and groups of printers, and can be customized as needed. You can also create a custom policy for a printer or group, overriding the policy of any parent groups that the printer or group belongs to.

Understanding policies

There are three types of policy events:

- **Service**—Lets you specify how to handle printer conditions that require service. For example, jammed printers and empty trays.
- **Maintenance**—Lets you schedule maintenance activities and specify how to handle them. For example, replacing fuser and replacing toner cartridge.
- **Supplies**—Lets you specify how to handle supplies-related printer conditions. For example, paper out, waste toner bottle level alert, and maintenance kit level alert.

The following table shows the policies for each policy event:

Service	Maintenance	Supplies
<ul style="list-style-type: none"> • Cover Open • Door Open • Device Down • Input Tray Empty • Input Tray Missing • Device Jammed • Marker Supply Missing • Device Offline • Output Full • Output Near Full • Output Tray Missing • Overdue Maintenance • Service Requested 	<ul style="list-style-type: none"> • Clean Device • Replace Fuser • Replace Maintenance Kit • Replace Device • Replace Toner 	<ul style="list-style-type: none"> • Maintenance Kit Level Alert • Paper Low • Paper Out • Photo Conductor Level Alert • Toner Level Alert • Toner Low • Toner Out • Toner Replaced Level Alert • Waste Toner Box Level Alert • Waste Toner Full Alert • Waste Toner Nearly Full Alert

You can configure what happens when each policy event is triggered using the following:

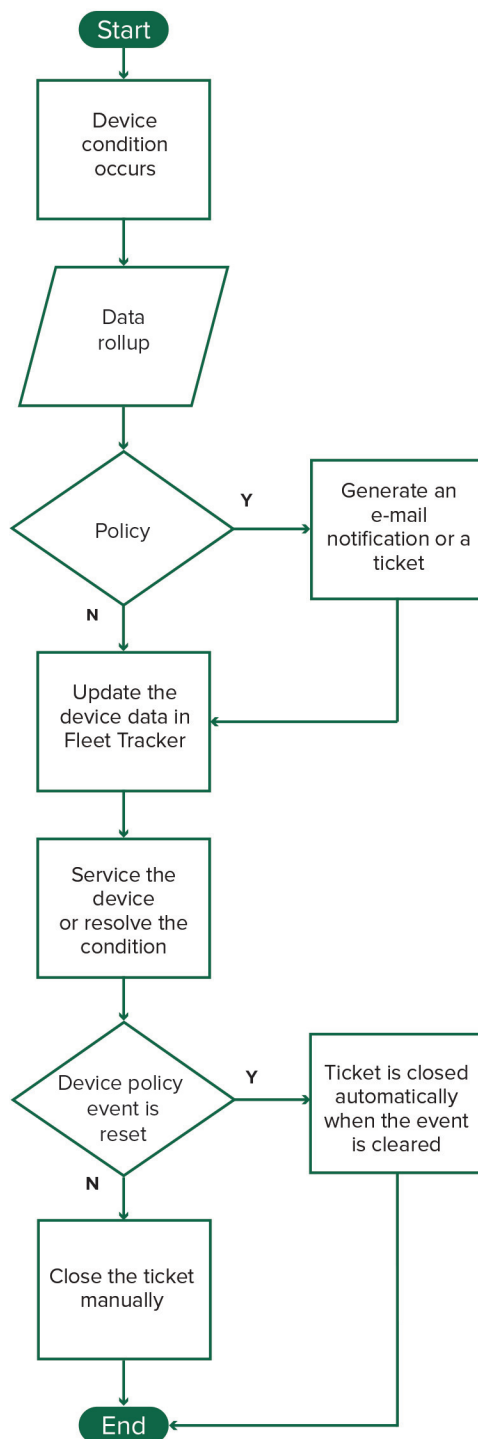
- **Event Scheduling**—Lets you schedule a maintenance activity (by date or page count). You can also set the event to recur.
- **Ticket Creation**—Lets you configure when tickets are created before or after an event is triggered. You can set the priority level, assign the ticket to a vendor, or specify if an e-mail is sent when a ticket is created or closed.

Note: You cannot create a ticket for the Toner Replaced Level Alert policy. Only an e-mail notification can be configured for this policy.

- **E-mail Notification**—Lets you configure when e-mail notifications are sent before or after an event is triggered. You can also set the notification level and add more information in the notes field.

When Fleet Tracker receives a new data rollup, printer conditions such as changes in usage or status trigger policy events. The policy event is triggered the first time the condition is detected and is not retriggered until the condition is resolved. So if the condition persists for subsequent rollups, then no new e-mail notifications or tickets are generated until the condition is reset and occurs again.

The following flowchart illustrates the life cycle of a printer condition as it applies to policy events (maintenance events not included):



You can trigger policies either by date or by rollup. Scheduled maintenance policies occur at the specified date. Rollups trigger all other policies. After the data from a rollup is saved, all newly discovered printers are evaluated to see if any policy conditions are met. Tickets and e-mails are generated as indicated by the printer policies. If a ticket or e-mail is generated, an internal flag is set to avoid duplicate tickets and e-mails.

Creating a group policy

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Policies**.
- 2 Select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Click **Create Policy**.
- 4 Customize the policy for the appropriate service, maintenance, and supply events.
- 5 If necessary, from the Maintenance tab, create a custom activity type.
- 6 Click **Ok**.

Creating a printer policy

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2 Click a printer name.
- 3 Click **Policy > Create Policy**.
- 4 Configure the policy for the appropriate service, maintenance, and supply events.
- 5 Click **Ok**.

Editing a policy

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Policies**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
Note: The policy events are organized according to their types in the Service, Maintenance, or Supplies tabs.
- 3 Click the policy name, and then configure the settings.
- 4 Click **Ok**.

Managing the ticket life cycle

Tickets are generated automatically when a policy event is created. The open tickets are closed automatically when a policy event is cleared.

Notes:

- Tickets can also be generated manually for a printer.
- Customize the data shown using the left pane filters. The filters are populated based on the search results.

Creating a ticket manually

Note: You can create tickets manually for only one printer at a time.

- 1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.
- 2 Click a printer name.

3 Click **Ticket > Create Ticket**, and then enter the appropriate information.

4 Click **Submit**.

Editing a ticket

1 From the Fleet Tracker web portal, click **Manage > Fleet > Tickets**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 If necessary, click a printer name.

4 Click a ticket.

5 Configure the settings.

6 Click **Submit**.

Configuring the ticket life cycle

For Service and Supplies policy events, and for manually created tickets, you can send an e-mail notification when the ticket is created or closed.

Configuring the life cycle of tickets in Policies

1 From the Fleet Tracker web portal, click **Manage > Fleet > Policies**.

2 Select a group, and then click a policy.

3 Click a Service or Supplies event.

4 From the Ticket tab, select **Manage Tickets for [x] events**, and then configure the settings.

5 Select **Send E-mail on ticket creation** or **Send E-mail on ticket closure**.

6 From the Notification tab, select the users and when to notify them.

7 Click **Ok**.

Configuring the life cycle of manually created tickets

1 From the Fleet Tracker web portal, click **Manage > Fleet > Devices**.

2 Select a group, and then click a printer name.

3 From the Ticket tab, click a ticket, and then configure the settings.

4 From the Technician Visits section, configure the settings.

5 Click **Submit**.

Note: For more information on manually creating tickets, see [“Creating a ticket manually” on page 31](#).

No e-mail notifications are sent in the following cases:

- When a ticket that is generated automatically as a result of a Maintenance policy event is closed
- When a ticket is deleted before it is closed

Managing data and reports

When viewing historical data by group or generate reports by group, make sure that one of the following is selected:

- All groups containing at least one client or group
- A client containing one group as a site location
- A group containing another group

Note: A printer that was moved out of a group may be rolled up again to the same group automatically. This instance causes two rows for the same printer to appear in the historical data or reports. The period in which the printer is associated to a group is not captured in historical data or reports.

Understanding date ranges

When viewing the historical data or generating reports, you can select one of the following predefined date ranges from the Time Period menu:

- **Last 30 Days**—Shows data from the previous 30 days until the current date
- **Last 90 Days**—Shows data from the previous 90 days until the current date
- **Last Week**—Shows data from the previous week starting on a Sunday and ending on the last Saturday
- **Last Month**—Shows data from the previous calendar month excluding the month of the current date
- **Last Quarter**—Shows data from the previous quarter excluding the quarter of the current date
- **Last Year**—Shows data from the previous calendar year excluding the year of the current date
- **This Week**—Shows data from the last Sunday until the current date
- **This Month**—Shows data from the first day of the current month until the current date
- **This Quarter**—Shows data from the first month of the current quarter until the current date
- **This Year**—Shows data from January 1 of the current year until the current date
- **Custom Date Range**—Shows data for the specified dates

For historical data, if you select an option that includes a date range in the View menu, then the data shown for the time period changes. The historical data view covers the full weeks, months, quarters, or year that fits into the specified time period.

For example, on October 8, a user selects **Supplies by Quarter** in the View menu and **Last 30 days** in the Time Period menu. The period starts from September 7 and ends on October 8, which falls under the third quarter (July to September) and fourth quarter (October to December). In this case, viewing the historical data shows supplies data from July 1 to October 8.

Managing reports

Understanding reports

Predefined reports

- **Consumed Supplies (CSV)**—Lists the supplies that were replaced for each printer within a specified period
- **Days Until Empty by Current Cartridge**—Lists the estimated number of days remaining until the supply is empty for each printer based on the current cartridges
- **Days Until Empty by Device Lifetime**—Lists the estimated number of days remaining until the supply is empty for each printer based on the old and current cartridges
- **Days Until Empty by Device Time Span**—Lists the estimated number of days remaining until the supply is empty for each printer based on the old and current cartridges within a specified period
- **Days Until Empty Summary by Current Cartridge**—Shows a summary of the estimated number of days remaining until the supply is empty based on the current cartridges
- **Days Until Empty Summary by Device Lifetime**—Shows a summary of the estimated number of days remaining until the supply is empty based on the old and current cartridges
- **Days Until Empty Summary by Device Time Span**—Shows a summary of the estimated number of days remaining until the supply is empty based on the old and current cartridges within a specified period
- **Inventory by Group (CSV)**—Lists the number of printers, the uptime percentage, and the recent percentage of reporting printers in each group within a specified period
- **Supplies by Device (CSV)**—Lists the supplies usage for each printer within a specified period
- **Volumes by Device (CSV)**—Lists the print, copy, fax, and scan page volumes for each printer within a specified period

Custom reports

You can create custom reports using the Pentaho Report Designer software. The following parameters are required in every report:

- **entity**—The ID of the printer or group for which the report is run
- **starttimestamp**—The start date of the report
- **endtimestamp**—The end date of the report

The following keywords are also required to determine whether the report can be run on a group or a printer:

- **device**
- **group**

Note: For more information on creating custom reports, see the help information for the Pentaho Report Designer software.

Generating reports

- 1 From the Fleet Tracker web portal, click **Reports > Generate Report**.
- 2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).
- 3 Select a predefined report.

4 If necessary, select a time period.

5 View, export, or e-mail the report.

Note: You can edit, delete, or export current scheduled reports from the Schedule Report page. You can also view and delete past reports from the Archived Reports page.

Scheduling reports

Note: Details of scheduled reports show the local time zone from where the client is accessing the application.

1 From the Fleet Tracker web portal, click **Reports > Schedule Report**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Click **Create**, and then type a name for the report.

Note: You can also edit, delete, or export current scheduled reports.

4 Select a predefined report.

5 Configure the report parameters, and the frequency of generating reports.

6 Click **Schedule**.

Managing report views



1 From the Fleet Tracker web portal, click **Reports > Historical Data**.

2 If necessary, select a client or group. For more information, see [“Selecting a client or group” on page 16](#).

3 Click **Manage Views > Create**.

Note: You can also edit or delete views.

4 Enter a name for the view.

5 To share the view with other Fleet Tracker users, select **Shared**.

6 From the Rows section, select the row and items to include.


Notes:

- To add or remove a column, click the right or left arrows, respectively.
- To organize the order of columns, click the up or down arrows.

7 Click **Save**.


Configuring Fleet Tracker


Configuring server settings

- 1 From the Fleet Tracker web portal, click  > **Server**.
- 2 From the Server Configuration section, configure the following:
 - **Bind Address**—The IP addresses of the server where you want the web page to be accessible. To make all IP addresses accessible, then leave this field blank.
 - **Session Timeout**—The number of minutes a user stays logged in to the Fleet Tracker web portal before the connection times out.
 - **Server Port**—When enabled, data is received in the server port. We recommend setting the port number to **80**.
- 3 Click **Submit** > **Yes**.

Note: The changes take effect after the server restarts.

Securing server communication

- 1 From the Fleet Tracker web portal, click  > **Server**.
- 2 From the Server Security Configuration section, click **Configure Server Security**.
- 3 Configure the SSL certificate information.
- 4 Click **Generate SSL Certificate**.


Note: To sign the SSL certificate by a trusted authority, download the certificate signing request (CSR). Sign the certificates, and then apply the vendor signed certificates.
- 5 Enable the secure port, and then enter the port number.
- 6 Click **Save**, and then let the server automatically restart.
- 7 Access the Fleet Tracker web portal again. For more information, see [“Accessing the Fleet Tracker web portal” on page 7](#).
- 8 Configure the data collectors to communicate with the LFT server using a secured port.
- 9 Click  > **Server**.
- 10 From the Server Configuration section, clear **Server Port (Non-Secured Port)**.

Exporting server log

Notes:


- We recommend setting the logging level to **Verbose** for a day or two before exporting.

- It is not necessary to restart the server after updating the logging level.

- 1 From the Fleet Tracker web portal, click  > **Server**.
- 2 From the Logging section, select a log to export.
- 3 If necessary, select **Archive log**.
- 4 Click **Export Server Log**.

The logs are archived in the \\Lexmark\Fleet Tracker\\server folder.

Configuring the dashboard

- 1 From the Fleet Tracker web portal, click  > **Dashboard**.
- 2 Do either of the following:
 - Hide the dashboard.
 - Configure the supply and ticket widgets by entering a value from 1 to 30.

Notes:


- The default value for the Supply widget is 7 days.
- The default values for the Ticket widget are 7, 7, and 30 days, respectively.

- 3 Click **Submit**.

Configuring e-mail settings

Notes:

- Only super administrators can configure the e-mail settings.
- To get your e-mail server information, contact your e-mail provider. To view examples of e-mail server settings for some common e-mail providers, see [“Appendix A: Common e-mail server settings” on page 49](#).

- 1 From the Fleet Tracker web portal, click  > **Email Notification**.
- 2 Configure the following:
 - **E-mail Server**—The IP address or host name of the server used for sending e-mail.
 - **SMTP Gateway Port**—The port number used for sending e-mail. The default port number is 25.
 - **Username**—The e-mail address used for sending e-mail.
 - **Password**—The password for the e-mail address.
 - **From: E-mail Address**—The alternative e-mail address used for sending e-mail.
 - **Use a different e-mail address for Reply-To**—Specify an alternative reply e-mail address.
- 3 If necessary, configure the advanced e-mail settings.

Note: Each SMTP property consists of a name-value pair.

- 4 To validate the e-mail server configuration, click **Test E-mail Server**.
- 5 Click **Save**.

Customizing e-mail messages

Customize the content and style of the e-mail messages that the server sends as notifications. Use the velocity templates on which the messages are based.


You can do one or more of the following:

- Add variables that tie into back-end Fleet Tracker data to populate the message with appropriate content.
- Structure your content using styles.
- Add images, such as your organization logo.
- Introduce conditional logic to create dynamic messages.

For more information and tips on customizing e-mail messages using the velocity templates, see [“Appendix B: Understanding velocity e-mail templates” on page 50](#).

Configuring rollup by e-mail

Warning—Potential Damage: The e-mail address must be used only for the Fleet Tracker server. After an e-mail rollup, Fleet Tracker deletes all the e-mails from the inbox, including e-mails that were sent by Lexmark Remote Asset Manager. To protect your personal information, do not use the e-mail for other purposes.


- 1 From the Fleet Tracker web portal, click  > **Rollup by E-mail**.
- 2 Select **Enable rollup by e-mail**.
- 3 Configure the following:
 - **Provider**—The IP address of the e-mail provider
 - **Port**—The port number of the e-mail provider
 - **Protocol**—The protocol for incoming e-mails
 - **User ID**—The user name for the e-mail account
 - **Password**—The password for the e-mail account
 - **Security**—The security protocol for accessing e-mails
- 4 Configure the frequency of data sending from the e-mail to the server.

Note: When a rollup is done, e-mails are deleted from the e-mail account and only unread e-mails are queued for the next rollup.
- 5 Do any of the following:
 - To validate the e-mail server configuration, click **Test E-mail Connection**.
 - To run the e-mail rollup settings, click **Run Now**.
 - To view the e-mail rollup configuration settings, click **View Rollup Log**.
 - To reset the settings, click **Reset**.
- 6 Click **Save**.

Configuring e-automate connections

E-automate is a third-party application that helps customers manage common business processes, like inventory control and billing. Fleet Tracker can be integrated with e-automate so that the application can use the Fleet Tracker data.

Note: In order for the Fleet Tracker data to integrate correctly with e-automate, first configure the printer assets in e-automate. Make sure that the e-automate asset serial number matches the printer serial number.

1 From the Fleet Tracker web portal, click  > **System Integration**.

2 Click **Create**.

You can also do the following:

- To search for an e-automate connection, type its name in the Find Connection field.
- To edit an e-automate connection, click its name.
- To delete an e-automate connection, select its name, and then click **Delete**.

3 From the e-automate Connection Details section, configure the following:

- **Connection Name**—The name of the e-automate connection
- **Username**—The user name used to log in to the e-automate server
- **Password**—The password used to log in to the e-automate server
- **Company ID**—The company ID associated with the e-automate server
- **Server Address**—The IP address of the e-automate server
- **Port**—The port number used to send Fleet Tracker data to e-automate
- **Web API**—The web API used with the e-automate server
- **API Version**—The web API version number

4 To schedule a recurring data transfer, from the Automated Transfer of Meter Data section, do the following:

- a** Select **Transfer Enabled**.
- b** In the Transfer Time field, specify the frequency for sending data.
- c** Specify the hour (0–23 in 24-hour time) and day for the transfer to occur.

5 If necessary, from the Meter Mapping section, configure the settings.

Notes:

- Make sure that the default values have not been changed in e-automate. These values must match the meter fields used in e-automate for the data to be integrated properly.
- If you do not want to send meters to e-automate, then in the Enabled column, clear the meter.
- If you want to send meters only to e-automate and it has a value other than zero, then from the Non-Zero column, select the meter.

6 From the Group Access section, select the groups whose data is shared with e-automate over this connection.

7 To validate the configuration, click **Test Connection**.


Note: When editing an e-automate connection, you may also click **Send data to e-automate now** to initiate a one-time data transfer.

8 Click **Save**.

Note: Failed transfers do not appear in the Last Transfer column. To identify the cause of failure, check the error logs in the LFM.log file on the server.

Configuring user access

Add or remove users, update user information, and set up group-level access.

- 1 From the Fleet Tracker web portal, click  > **Users**.
- 2 Click **Create**.

Note: You can also search, edit, or delete users.
- 3 From the General Information section, specify the appropriate information.
- 4 From the Contact Information section, specify the appropriate information.
- 5 From the Group Access section, select the groups that you want the user to have access to.
- 6 Click **Create User**.

Assigning user roles


You can assign one of the following roles to a user:

- **Super Administrator**—Super administrators have full access of the Fleet Tracker web portal, but cannot change their own group access or delete their user account. Super administrators can also manage logging levels, export and archive logs, and download diagnostics for the remote asset manager data collectors.
- **Administrator**—Administrators can update user information for groups that they have access to, but cannot add or delete super administrator accounts.
- **Customer Manager**—Customer managers can view data and create tickets. They can also create new historical data views and generate and schedule reports, but cannot archive the reports or share the historical views.
- **Customer Viewer**—Customer viewers can view the data for the groups that they have access to, but cannot make any configuration changes. They also cannot create any historical views, reports, or tickets.
- **Technician**—Technicians can view data and manage tickets for any groups that they have access to. They can also edit their own general and contact information, but cannot perform any configuration tasks from the Fleet Tracker web portal.
- **API**—API users can only make calls to the Fleet Tracker Open API REST interface; other users cannot do the same. Calls made to the API by API users only return the data for groups that they have access to. API users cannot access the Fleet Tracker web portal.

The table illustrates the permissions of each user role.

Feature		Super Administrator	Administrator	Technician	Customer Manager	Customer Viewer
Dashboard tab		✓	✓		✓	✓
Manage tab	Fleet (view)	✓	✓	✓	✓	✓
	Groups and Clients	✓	✓		✓	
Reports tab		✓	✓			

Feature		Super Administrator	Administrator	Technician	Customer Manager	Customer Viewer
Devices list Note: To navigate, click Manage > Fleet > Devices .	Create	✓	✓			
	Edit	✓	✓			
	Delete	✓	✓			
	Export	✓	✓	✓	✓	✓
	Copy	✓	✓		✓	
	Move	✓	✓		✓	
	Remove from group	✓	✓			
	Default Views	✓	✓	✓	✓	✓
	Create and manage Views	✓	✓		✓	
Data Collectors list Note: To navigate, click Manage > Fleet > Data Collectors .	Create	✓	✓			✓
	Edit	✓	✓			✓
	Delete	✓	✓			
	Export	✓	✓	✓	✓	✓
	Import data	✓	✓		✓	
	Default Views	✓	✓	✓	✓	✓
	Create and manage Views	✓	✓		✓	
Print Users Note: To navigate, click Manage > Fleet > Print Users .	Export	✓	✓	✓	✓	✓
Print Queues Note: To navigate, click Manage > Fleet > Print Queues .	Export	✓	✓	✓	✓	✓
Policies Note: To navigate, click Manage > Fleet > Policies .	Create	✓	✓			
	Delete	✓	✓			
Tickets Note: To navigate, click Manage > Fleet > Tickets .	Delete	✓	✓			
	Export	✓	✓	✓	✓	✓


Feature		Super Administrator	Administrator	Technician	Customer Manager	Customer Viewer
Historical Data Note: To navigate, click Reports > Historical Data .		✓	✓	✓	✓	✓
Settings () page	Server	✓				
	Dashboard	✓	✓			
	Vendors	✓	✓			
	Email Notification	✓				
	Rollup by E-mail	✓				
	System Integration	✓	✓			
	Users	✓	✓			

Notes:

- Users of all roles are prohibited from changing their own user ID and role.
- Users of all roles can view only the data or configuration tasks for groups to which they have been given access by a super administrator.

Managing vendor information

In Fleet Tracker, vendors are organizations that are responsible for the upkeep of your printers. Most technicians who service your printers belong to a vendor. You can manage your vendors and assign tickets to them. Creating vendors lets you send maintenance tickets consistently to the same organization. You can also confirm that a specific organization is handling all the upkeep of a group of printers.

- 1 From the Fleet Tracker web portal, click  > **Vendors**.
- 2 Click **New Vendor**.
Note: You can also edit the vendor information.
- 3 From the Vendor section, specify the appropriate information.
- 4 From the Branch Office section, click **New Branch Office**, specify the appropriate information, and then click **Ok**.
- 5 Select or add a technician.
Note: Add technicians from the Users page before assigning them to a vendor. For more information, see [“Configuring user access” on page 41](#).
- 6 Click **Submit**.

Frequently asked questions

How do I change my password?

- 1 From the Fleet Tracker web portal, click your user name on the upper-right corner of the page, and then click **My Account**.
- 2 From the General Information section, change your password.
Note: Only the logged in user can change their password. After changing the password, the user is automatically logged out of the system. On the next login, use the new password.
- 3 Click **Save Changes**.

What do I do if I forget my password?

Contact a super administrator to change your password. The password is reset to a random default, and then shown after the password reset. We recommend setting up at least two super administrators so that they can back each other up in editing the information of other users. If you have no super administrators set up, then contact customer support.

My network uses Novell software products for user authentication and printing (Micro Focus iPrint). Will the data collectors work in this environment?

Yes. If the printers are using TCP/IP, then the data collectors get page count and status information directly from the printers. If Windows operating system print definitions are used outside Novell software environment, then user printing statistics can be obtained from desktops with parallel- or USB-connected printers.

What impact will the Fleet Manager components have on the network?

The Fleet Manager components have very little impact on network bandwidth. The SNMP probes and the returned data are a few packets at most, and the interval for polling printers and timeout settings can be customized.

What happens to my reports after upgrading the Fleet Tracker server?

Upgrading the Fleet Tracker server overwrites the existing predefined reports. Any customizations made to the predefined reports are lost. Custom reports are still available after the upgrade without any additional steps.

To avoid overwriting customized predefined reports, change the file names before upgrading the Fleet Tracker server. You can distinguish between the predefined reports and custom reports by changing the title of the custom reports using the Pentaho Report Designer software.

If the current database is compatible with the updated reports, then you can replace the new predefined reports with the old customized-predefined reports.

The old reports can be found at **`install_path\webapps-bak-time stamp\ROOT\reports`**

Where **`install_path`** is the installation path for Fleet Tracker and **`time stamp`** is the time stamp for the update.

The current reports can be found at **`install_path\server\webapps\ROOT\reports`** where **`install_path`** is the installation path for Fleet Tracker.

Note: Make sure to back up the new reports so that you can restore them if necessary.

What does it mean when the Detected Error State error states that my printer is offline?

Lexmark Fleet Manager may mark printers as offline when they are not rolling up data for more than three days. For example, if your data collector is configured to roll up every week, then the printer is stated as offline even if it is on.

Can the cartridge data in the Days Until Empty reports and in the "Toner ending in next [x] days" widget vary?

Yes. The Days Until Empty Summary by Current Cartridge and the Days Until Empty by Current Cartridge reports calculate their data daily. The "Toner ending in next [x] days" widget calculates its data when a rollout occurs.

How does Fleet Tracker update the Embedded Lexmark Remote Manager?

Fleet Tracker downloads the available update, stores it in the **`C:\Program\Files\Lexmark\Fleet Tracker\updates\agent`** folder, and then the server checks the printer software version. If an outdated version is discovered, then Fleet Tracker checks if the Embedded Lexmark Remote Asset Manager has automatic update enabled. If it has, then Fleet Tracker sends a job to the Embedded Remote Asset Manager with the latest update. The data collector updates after it reads the job.

How do I track the usage record of users?

Enable the audit log. By default, the usage record of a logged in user is not tracked.

Note: Retrieve the audit log entries from the AUDITLOG table.

- 1 Using a text editor, open the **`LFM-config.properties`** file from the Fleet Tracker directory.
- 2 Set **`auditlog.enabled`** to **`true`**.

- 3 Save the file, and then restart Fleet Tracker.

How do I generate a usage record for a deleted user?

Once a user is deleted from Fleet Tracker, the usage record of that user is also deleted from most of the folders.

Why does a security vulnerability notification appear in a banner when I log in?

The notification appears because of the following:

- The Fleet Tracker has only the non-secured port enabled.
- Both the secured and non-secured ports are enabled.

To resolve the security vulnerability, configure the Fleet Tracker server to run on secured port. We recommend making client server communication over secured channel to ensure data privacy and to get rid of other security vulnerabilities. For more information on configuring SSL, see [“Securing server communication” on page 37](#).

Troubleshooting

Cannot install the Fleet Manager components

Try one or more of the following:

Log in with administrator privileges

Make sure that the installation procedures are performed correctly

Restart the computer after installing the database component

Contact your Lexmark representative

Cannot access the Fleet Tracker web portal

Try one or more of the following:

Clear the cache and restart the web browser after upgrading Fleet Tracker

Make sure that the Fleet Tracker service is running

- 1** From the Fleet Tracker server, open the Windows Run dialog box, and then type **services.msc**.
- 2** From the Services window, check the status of the Lexmark Fleet Tracker service.
- 3** Do either of the following:
 - If the status is Started, then right-click **LexmarkFleetTracker**, and then click **Restart**.
 - If the status is not Started, then right-click **LexmarkFleetTracker**, and then click **Start**.

Contact your Lexmark representative

Cannot upload a license file

Try one or more of the following:

Make sure that the license has not yet expired

Make sure that the license file is associated with the correct MAC address

If the number of printers in Fleet Tracker exceeds the number of allotted printers in the license, then purchase more licenses

If you do not want to purchase more licenses, then delete some printers or change their states. For more information, see [“Understanding printer states” on page 19](#).

Contact your Lexmark representative

Cannot upgrade Fleet Tracker to version 3.11 or later

Make sure to migrate the Lexmark Fleet Tracker 2 and the Lexmark Services Monitor to the Lexmark Remote Asset Manager

For more information, see the *Migration to LRAM White Paper*.

Make sure to remove the Lexmark Fleet Tracker 2 and the Lexmark Services Monitor from the Fleet Tracker web portal

Make sure to uninstall the Lexmark Fleet Tracker 2 and the Lexmark Services Monitor

Contact your Lexmark representative

Appendices

Appendix A: Common e-mail server settings

E-mail providers usually recommend the following e-mail server settings for configuring outgoing e-mail with their services.

Notes:

- E-mail providers may change these settings at any time. Make sure that the configurations are still valid before implementing them in Fleet Tracker.
- These settings may vary for your particular e-mail setup.
- E-mail providers may require the From e-mail address to match the e-mail address of the account to avoid sending spam e-mails.

Gmail

- SMTP Gateway—smtp.gmail.com
- SMTP Gateway Port—465
- User ID
- Password

Gmail SMTP properties

Name	Value
mail.smtp.auth	true
mail.smtp.socketFactory.port	465
mail.smtp.socketFactory.class	javax.net.ssl.SSLSocketFactory
mail.smtp.socketFactory.fallback	false

Outlook

- SMTP Gateway—smtp.live.com
- SMTP Gateway Port—587
- User ID
- Password

Outlook SMTP properties

Name	Value
mail.smtp.starttls.enable	true
mail.smtp.port	587

Yahoo Mail

- SMTP Gateway—smtp.mail.yahoo.com
- SMTP Gateway Port—465 or 587

- User ID
- Password

Yahoo Mail SMTP properties

Name	Value
mail.smtp.auth	true
mail.smtp.socketFactory.port	465
mail.smtp.socketFactory.class	javax.net.ssl.SSLSocketFactory
mail.smtp.socketFactory.fallback	false

Appendix B: Understanding velocity e-mail templates

Velocity is a presentation language, similar to JavaServer Pages (JSP), that allows for much flexibility. It lets you mix HTML and velocity tags so that you can craft dynamic e-mail content and styles for your notifications. You can modify the message templates and can use any functionality that velocity makes available.

Variables are accessed in velocity files in the following format: **\$**

{ objects.device.manufacturerName }. In this example, **objects** is the top-level object and **device** is its child. **manufacturerName** is the actual variable or property in the **objects.device** object that is returned.

Here are some helpful tips for customizing notifications using velocity.

- Some e-mail providers, such as Gmail™ webmail service, may ignore HTML styles that are included in the velocity templates. But if the HTML styles are embedded inline, then they are honored.
- If you are not sure whether an object is null, then use an "if/else" clause to check it before you show it. Or include the following logic in the variable statement: **\${ ticket?.technician?.displayname }**. This logic ensures that if the ticket and technician objects are not null, then the display name field is returned.

Updating velocity templates

The velocity templates used to generate e-mail messages come preconfigured on the Fleet Tracker server in the **install_path\server\webapps\ROOT\WEB-INF\classes\emails** directory. To customize the e-mail notifications that Fleet Tracker sends, update the velocity files accordingly.

- 1 Access the Fleet Tracker server, and then navigate to **install_path\server\webapps\ROOT\WEB-INF\classes\emails**.
- 2 Open the velocity template that you want to update, make the necessary changes, and then save the file.

Note: To revert to predefined templates at a later time, make sure to keep backup copies of the templates.

If the Fleet Tracker server detects changes in the templates, then it recompiles the velocity files. The next e-mail notification it sends uses the updated template.

There are five predefined templates that Fleet Tracker uses to generate e-mail notifications. Each template has some specific objects associated with it and objects that are common across all templates that you can use to customize the content. The rest of this topic outlines what each template is used for and the data items that are available for them.

The following objects are common across all the velocity e-mail templates:

- **dictionary**—This object is used internally to translate text strings, primarily field names, into the appropriate localized text. There are no predefined child objects; instead, the developer defines them and they vary based on the implementation. This object is an extension to the strings that appear in `/i18n/index_
$language.properties`, where *language* is a language code, such as "en" or "de."
- **objects**—This object contains the "theme objects" of the e-mail (such as `objects.device` and `objects.policy`). Most of the data items that you use in the notifications are found in this object.
- **host**—This object contains the host name and host IP address of the server sending the e-mail. To access the fields, use "host.hostAddress" for the IP address and "host.hostName" for the host name.

The **PolicyGroupEvent_*language*.vm** template is used to generate e-mail notifications for policy events, as configured in the printer policy. The following objects can be used in this template:

Object	Property	Data Type	Description
objects.device	.manufacturerName	String	Name of printer manufacturer.
	.modelName	String	Model name of the printer.
	.serialNumber	String	Serial number of the printer.
	.contactName	String	Name of the contact for the printer.
	.name	String	Friendly name of the printer.
	.ipAddress	String	IP address of the printer.
	.colorCapable	boolean	Returns true if the printer is color capable.
	.accountCode	String	The client the printer belongs to.
	.tickets	array of Objects	Contains all tickets associated with the printer. Each Object exposes the following properties: <ul style="list-style-type: none"> • .details (String) • .dateCreated (Date) • .lastUpdated (Date) • .dueDate (Date) • .dueTime (Date) • .technician (Object) • .technician.displayName (String) • .ticketId (String) • .status (String) • .priority (String)
	.port	Object	Exposes the .type (String) property.
	.lastDataCollection	Date	The last time rollup data was received from the printer.
	.macAddress	String	MAC address of the printer.
	.dnsHostName	String	DNS host name of the printer.
	.assetTag	String	An optional identifier field; may be null.
	.firmware	String	Current version of firmware installed on the printer.
	.engineCode	String	Engine firmware level of the printer.

Object	Property	Data Type	Description
objects.policy	.problem	String	The event that triggered the policy notification.

The **PolicyGroupEvent_language.vm** template is used to generate e-mail notifications for policy events, as defined in the group policy. The following objects can be used in this template:

Object	Property	Data Type	Description
objects.group	.name	String	Name of the group
	.notes	String	Informational text associated with the group
	.accountCode	String	Account code of the group
	.address1	String	The first line of the address where the group is located
	.address2	String	The second line of the address where the group is located
	.city	String	The city where the group is located
	.province	String	The province where the group is located
	.postalCode	String	The postal code for the group
	.country	String	The country where the group is located
	.email	String	The e-mail address associated with the group
	.telephone	String	The telephone number associated with the group
	.fax	String	The fax number associated with the group
	.contact	String	The name of the group contact
	.contactPhone	String	The telephone number of the group contact
	.contactEmail	String	The e-mail address of the group contact
objects.policy	.problem	String	The event that triggered the policy notification

The **CostForGroupExpiration_language.vm** template is used to generate e-mail notifications for contract expiration at the group level. The **CostForDeviceExpiration_language.vm** template is used to generate e-mail notifications for contract expiration at the printer level. The following objects can be used in both of these templates:

Object	Property	Data Type	Description
objects.costs	.purchaseOrder	String	Identifier to track the actual purchase order for the specific group or printer.
	.acquisitionDate	Date	Date of acquisition in MM/DD/YYYY format.
	.acquisitionType	String	Type can be "Purchase," "Lease," or "Rental."
	.purchaseOption	float	Used to keep buyout price.
	.initialPayment	float	Initial payment.
	.finalPayment	float	Final payment.
	.monthlyPayment	float	Monthly payment.
	.numberOfPayments	Integer	Total number of payments.
	.expirationNoticeDate	Date	Date of expiration of the contract in MM/DD/YYYY format.
	.emailNotification	String	E-mail address associated with the selected user.
	.bwAllowances	Integer	Number of allotted black-and-white pages.
	.colorAllowances	Integer	Number of allotted color pages.
	.bwRatePerPage	float	Price per black-and-white page.
	.colorRatePerPage	float	Price per color page.
	.bwOverage	float	Overage price per black-and-white page.
	.colorOverage	float	Overage price per color page.
	.maintenancePayment	String	Maintenance payment can be "Annually," "Monthly," "Quarterly," or "Cost Per Page."
	.maintenanceCost	float	Maintenance cost.
objects.group			An object that, along with all its child objects, is available for CostsForGroupExpiration_<i>language</i>.vm .
objects.device			An object that, along with all its child objects, is available for CostsForDeviceExpiration_<i>language</i>.vm .

The final velocity template available for customization is **ReportEmail_*language*.vm**, which is used to generate messages when reports are e-mailed. Fleet Tracker lets users print transparencies and does not make any objects available for this template. But users can still structure the style and presentation of the e-mail using velocity.

The following velocity example shows how to filter data by using conditional logic. The e-mail message shows information about tickets that are created or updated as a result of the printer alert, as determined by the time stamps. This example can be useful when a policy event triggers ticket creation, ticket changes, or e-mail notifications.

```

Name: $!objects.dataCollector.name
Address: $!objects.dataCollector.address
Company Code: $!objects.dataCollector.accountCode
Site Location/Group: #if($objects.dataCollector.group)#if
($objects.dataCollector.group.class_ ==
"com.lexmark.lfm.domain.Group")$!objects.dataCollector.group.name

```

```
#else<br>
#end
#else<br>
#end
    Enrollment Code:<b>${!objects.dataCollector.enrollmentCode}</b>
    City: ${!objects.dataCollector.city}
    State/Province: ${!objects.dataCollector.province}
    Zip/Postal Code: ${!objects.dataCollector.postalCode}
    Country: ${!objects.dataCollector.country}
    Telephone: ${!objects.dataCollector.telephone}
    Facsimile: ${!objects.dataCollector.group.fax}
    Website: ${!objects.dataCollector.group.website}
    E-mail: ${!objects.dataCollector.email}

    Contact Person:
    =====
    Name: ${!objects.dataCollector.contact}
    Telephone: ${!objects.dataCollector.contactPhone}
    E-mail: ${!objects.dataCollector.contactEmail}
```

Appendix C: Understanding the Access Mode values

Value	Description
OPEN	Remote Asset Manager is accessible.
LOCALHOST	Remote Asset Manager is accessible only from the localhost machine.
PASSWORD	Remote Asset Manager is accessible in the network and requires a password.
LOCALHOST_PASSWORD	Remote Asset Manager is accessible only from the localhost machine and requires a password.

Note: The Access Mode value may be blank if the Remote Asset Manager is an older version or if the status update is pending from Lexmark Fleet Tracker 3 or later.

Appendix D: List of supported ports

Lexmark Fleet Tracker 3 or later ports and their descriptions

Traffic	Port number	Protocol	Port state	IP address
Inbound	80	TCP	Listening	N/A
Inbound	443	TCP	Listening	N/A
Inbound	2722	TCP	Listening	N/A
Outbound	1521	TCP	On demand	IP address of the database

Lexmark Fleet Tracker 2 ports and their descriptions

Traffic	Port number	Protocol	Port state	IP address
Inbound	80	TCP	Listening	N/A
Inbound	443	TCP	Listening	N/A
Inbound	2090	TCP	Listening	N/A
Inbound	2722	TCP	Listening	N/A

Traffic	Port number	Protocol	Port state	IP address
Outbound	80	TCP	On demand	IP address of Lexmark Fleet Tracker 3
Outbound	443	TCP	On demand	IP address of Lexmark Fleet Tracker 3
Outbound	161	TCP or UDP	On demand	Any IP address
Outbound	9300	TCP or UDP	On demand	Any IP address
Outbound	1521	TCP	On demand	IP address of the database

Oracle Database ports and their descriptions

Traffic	Port number	Protocol	Port state	IP address
Inbound	1521	TCP	Listening	N/A

Lexmark Services Monitor ports and their descriptions

Traffic	Port number	Protocol	Port state	IP address
Inbound	2070	TCP	Listening	N/A
Outbound	80	TCP	On demand	IP address of Lexmark Fleet Tracker 3
Outbound	443	TCP	On demand	IP address of Lexmark Fleet Tracker 3
Outbound	80	TCP	On demand	IP address of Lexmark Fleet Tracker 2
Outbound	443	TCP	On demand	IP address of Lexmark Fleet Tracker 2
Outbound	161	TCP or UDP	On demand	Any IP address
Outbound	9300	TCP or UDP	On demand	Any IP address

Open API

The Fleet Tracker Open API enables you to retrieve Fleet Tracker data programmatically using a REST interface. The API provides predefined calls for retrieving specific information. You can format the returned data to either JSON or XML. Using the API provides flexibility and allows you to integrate the data collected by the Fleet Tracker with your existing systems.

Appendix E: Open API users

To make calls to the API, make sure that you have a valid API user account. A super administrator can create API user accounts from the Fleet Tracker web portal. When API users are created, the super administrator must specify the credentials and group access of the users. For more information on adding API users, see [“Configuring user access” on page 41](#).

Appendix F: Open API calls

Calls to the Open API are made in HTML in the following format:

```
http://<server>/com.lexmark.lfm.api/<format>/<method>?<parameter1
name>=<parameter1 value>&<parameter2 name>=<parameter2 value>
```

Where:

- **<server>** is the host name, IP address, or domain name of the Fleet Tracker server.
- **<format>** specifies whether the return data is formatted to either JSON or XML.
- **<method>** is the API call that determines what data is returned.
- **<parameter name>** is the name of the parameter for the API call.
- **<parameter value>** is the value of the parameter.

The Open API expects seven calls from the client. When the client initiates any of the seven calls, it returns with Fleet Tracker data in the specified format. All calls require authentication except for the **licensed** and **version** calls. The Open API follows the group access that is configured per API user. If a user does not have group access, then the group and its device information are not returned for any of the user's API calls.

Exceptions

Call	URL	Method	Description
licensed	/com.lexmark.lfm.api/<format>/licensed	POST	If the Fleet Tracker is using a valid license, then this call returns a true value. Otherwise, the call returns a false value.
version	/com.lexmark.lfm.api/<format>/version	POST	This call returns the current version of the Fleet Tracker that is installed on the server.

Appendix G: Understanding methods

Method	Return value	Parameters	Example HTML	Notes
client	This call returns a list of client details, one per client. Each record includes the following: <ul style="list-style-type: none"> • ClientId • ClientName 	None	http://<server>/com.lexmark.lfm.api/<format>/client	If there are no clients, then no Client Details is returned.

Method	Return value	Parameters	Example HTML	Notes
getprintersforclient	<p>This call returns a list of printer details.</p> <p>Each printer record includes the following:</p> <ul style="list-style-type: none"> • AssetTag • Firmware • IsManaged • IPAddress • Location • MACAddress • ModelName • Port • PrinterId • PrinterName • SerialNumber 	<ul style="list-style-type: none"> • clientid, clientname, or both (required) • start (optional) • limit (optional) 	<ul style="list-style-type: none"> • http://localhost/com.lexmark.lfm.api/xml/getprintersforclient?clientname=lexmark&start=2&limit=5 • http://localhost/com.lexmark.lfm.api/xml/getprintersforclient?clientid=eSF&start=2&limit=5 • http://localhost/com.lexmark.lfm.api/xml/getprintersforclient?clientname=lexmark&clientid=eSF&start=2&limit=5 	<p>If clientid or clientname is invalid, or there are no devices for the specified client, then no Printer Details is returned.</p>
getprintercountstoryforclient	<p>This call returns a list of printer count record details. If the start and end times are specified, then there is one record per device that exists during the specified time range. The details are for the most recent rollup within the period. If a period is not specified, then the current device information is returned with one record per device.</p> <p>Each printer count record includes the following:</p> <ul style="list-style-type: none"> • ColorOversizeCount • ColorCount • LifeCount • LifeOversizeCount • MonoCount • MonoOversizeCount • PrinterId • ScanTime 	<ul style="list-style-type: none"> • clientid, clientname, or both (required) • endtime (optional) • limit (optional) • start (optional) • starttime (optional) 	<a href="http://localhost/com.lexmark.lfm.api/<format>/getprintercountstoryforclient?clientid=eSF&starttime=01-01-18%2000:00:00&endtime=01-01-20%2000:00:00">http://localhost/com.lexmark.lfm.api/<format>/getprintercountstoryforclient?clientid=eSF&starttime=01-01-18%2000:00:00&endtime=01-01-20%2000:00:00	<p>If clientid or clientname is invalid, or there are no devices for the specified client, then no PrinterCountRecordDetails is returned.</p>

Method	Return value	Parameters	Example HTML	Notes
getprinterstatushistoryforclient	<p>This call returns a list of printer status details. If the start and end times are specified, then there is one record per device for each rollup that occurred during the specified period. If a period is not specified, then the current device information is returned with one record per device.</p> <p>Each printer status record includes the following:</p> <ul style="list-style-type: none"> • DetectedErrorState • DeviceStatus • Location • PrinterId • PrinterStatus • ScanTime • StatusDescription • SystemStatus 	<ul style="list-style-type: none"> • clientid, clientname, or both (required) • endtime (optional) • limit (optional) • start (optional) • starttime (optional) 	<p>http://localhost/com.lexmark.lfm.api/<format>/getprinterstatushistoryforclient?clientname=lexmark&starttime=01-01-18%2000:00:00&endtime=01-01-20%2000:00:00</p>	<p>If clientid or clientname is invalid, or there are no devices for the specified client, then no PrinterStatusDetails is returned.</p>

Method	Return value	Parameters	Example HTML	Notes
getprinter supplyhistoryforclient	<p>This call returns a list of printer supply details. If the start and end times are specified, then there is one record per supply for each rollup that occurred during the specified period. If a period is not specified, then there is one record per supply.</p> <p>Each printer supply record includes:</p> <ul style="list-style-type: none"> • Capacity • Color • LevelRemaining • LifetimeCoverage • PercentageRemaining • PrinterId • SerialNumber • ScanTime • SupplyType • SupplyTypeDescription • SupplyName • SupplyUnit 	<ul style="list-style-type: none"> • clientid, clientname, or both (required) • endtime (optional) • limit (optional) • start (optional) • starttime (optional) 	<p>http://localhost/com.lexmark.lfm.api/<format>/getprintersupplyhistoryforclient?clientname=lexmark&clientid=eSF&starttime=01-01-18%2000:00:00&endtime=01-01-20%2000:00:00</p>	<p>If clientid or clientname is invalid, or there are no devices for the specified client, then no PrinterSupplyDetails is returned.</p>

Appendix H: Open API call sample code

The following sample Java code shows how to connect programmatically and authenticate to the Fleet Tracker Open API. The code depends on the Apache HTTP Client. Download the client from the Apache Server, and then add it to the JAR location at the appropriate class path.

The following JAR files are required to build the sample code:

- commons-codec-1.6.jar
- commons-logging-1.1.1.jar
- fluent-hc-4.2.3.jar
- httpclient-4.2.3.jar
- httpclient-cache-4.2.3.jar
- httpcore-4.2.2.jar
- httpmime-4.2.3.jar

This code is specific to a Fleet Tracker server using HTTP and does not work with SSL.

Note: There are comments in the code to help clarify what is happening.

```

package com.lexmark.lfm;

import java.io.IOException;
import java.util.ArrayList;
import java.util.List;

import org.apache.http.Consts;
import org.apache.http.HttpEntity;
import org.apache.http.HttpResponse;
import org.apache.http.NameValuePair;
import org.apache.http.client.ClientProtocolException;
import org.apache.http.client.ResponseHandler;
import org.apache.http.client.entity.UrlEncodedFormEntity;
import org.apache.http.client.methods.HttpGet;
import org.apache.http.client.methods.HttpPost;
import org.apache.http.cookie.Cookie;
import org.apache.http.impl.client.BasicResponseHandler;
import org.apache.http.impl.client.DefaultHttpClient;
import org.apache.http.message.BasicNameValuePair;
import org.apache.http.util.EntityUtils;

public class OpenAPIClient {
    public static void main(String[] args){
        if(args.length >= 1){
            DefaultHttpClient openApiHttpClient = new DefaultHttpClient();
            try {
                String serverIP = args[0];

                String loginURI = "http://" + serverIP + "/login/auth";
                HttpGet loginGetRequest = new HttpGet(loginURI);

                System.out.println("Initiating Login form GET Request");
                HttpResponse serverResponse = openApiHttpClient.execute(loginGetRequest);
                HttpEntity entity = serverResponse.getEntity();

                System.out.println("Server response:");
                System.out.println(serverResponse.getStatusLine());
                EntityUtils.consume(entity);

                ResponseHandler<String> responseHandler = new BasicResponseHandler();

                List<Cookie> cookies = openApiHttpClient.getCookieStore().getCookies();
                System.out.println("Initial set of cookies:");

                if (cookies.isEmpty()) {
                    System.out.println("None");
                } else {
                    for (int i = 0; i < cookies.size(); i++) {
                        System.out.println("- " + cookies.get(i).toString());
                    }
                }

                System.out.println("Initiating Spring Security Authentication");
                String authURI = "http://" + serverIP + "/j_spring_security_check?";
                HttpPost sysAuthPostRequest = new HttpPost(authURI);// +

                // Provide valid API User ID and Password.
                List<NameValuePair> nvps = new ArrayList<NameValuePair>();
                nvps.add(new BasicNameValuePair("j_username", "api"));
                nvps.add(new BasicNameValuePair("j_password", "api"));

                sysAuthPostRequest.setEntity(new UrlEncodedFormEntity(nvps, Consts.UTF_8));

                serverResponse = openApiHttpClient.execute(sysAuthPostRequest);
                entity = serverResponse.getEntity();

                System.out.println("Server Response:" + serverResponse.getStatusLine());
                EntityUtils.consume(entity);

                System.out.println("Post logon cookies:");
                cookies = openApiHttpClient.getCookieStore().getCookies();

```

```

        if (cookies.isEmpty()) {
            System.out.println("None");
        } else {
            for (int i = 0; i < cookies.size(); i++) {
                System.out.println("- " + cookies.get(i).toString());
            }
        }

        String versionURI = "http://" + serverIP + "/com.lexmark.lfm.api/xml/version";
        String clientURI = "http://" + serverIP + "/com.lexmark.lfm.api/xml/client";
        // Using hard coded clientid "LXK".
        String getprintersforclientwithID = "http://" + serverIP +
            "/com.lexmark.lfm.api/xml/getprintersforclient?clientid=LXK&start=0&limit=10";

        String getprintersforclientwithName = "http://" + serverIP +
            "/com.lexmark.lfm.api/xml/getprintersforclient?clientname=lexmark&start=0&limit=10";

        String getprintersforclientwithBoth = "http://" + serverIP +
            "/com.lexmark.lfm.api/xml/getprintersforclient?clientname=lexmark&clientid=eSF&start=0&limit=10";

        HttpPost verRequestPost = new HttpPost(versionURI);
        HttpPost clientRequestPost = new HttpPost(clientURI);
        HttpPost getprintersforclientidRequestPost = new HttpPost(getprintersforclientwithID);
        HttpPost getprintersforclientnameRequestPost = new HttpPost(getprintersforclientwithName);
        HttpPost getprintersforwithBothRequestPost = new HttpPost(getprintersforclientwithBoth);

        String responseBody = "";

        // Initiate the version API call. The version API call does not require
        // authentication, so it will be always successful.
        System.out.println("Initiating ver API Call");
        responseBody = openApiHttpClient.execute(verRequestPost, responseHandler);
        System.out.println("Server Response:");
        System.out.println(responseBody);

        // Initiate the client API call. If the login credentials are wrong, then
        // an exception will be thrown and the call will fail.
        System.out.println("Initiating client API Call");
        responseBody = openApiHttpClient.execute(clientRequestPost, responseHandler);
        System.out.println("Server Response:");
        System.out.println(responseBody);

        System.out.println("Initiating getprintersforclient with clientId API Call");
        responseBody = openApiHttpClient.execute(getprintersforclientidRequestPost,
            responseHandler);
        System.out.println("Server Response:");
        System.out.println(responseBody);

        System.out.println("Initiating getprintersforclient with clientName API Call");
        responseBody = openApiHttpClient.execute(getprintersforclientnameRequestPost,
            responseHandler);
        System.out.println("Server Response:");
        System.out.println(responseBody);

        System.out.println("Initiating getprintersforclient with clientId and clientName API Call");
        responseBody = openApiHttpClient.execute(getprintersforwithBothRequestPost,
            responseHandler);
        System.out.println("Server Response:");
        System.out.println(responseBody);

    } catch (ClientProtocolException protocolEx){
        protocolEx.printStackTrace();
    } catch (IOException ioEx){
        ioEx.printStackTrace();
    } finally {
        // When HttpClient instance is no longer needed,
        // shut down the connection manager to ensure
        // immediate deallocation of all system resources
        openApiHttpClient.getConnectionManager().shutdown();
    }
}
}
}

```

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March 2021

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